

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

AMAYA Global Holdings Corp.

225 Grand Street,
New York, NY 10013

Phone: 2128716174

Man.Bylaw@Gmail.Com

SIC Code: 491

Quarterly Report

For the Period Ending: June 30, 2022
(the "Reporting Period")

The Number of Shares Outstanding from the Current Reporting Period: As of June 30, 2022, the number of shares outstanding of our Common Stock was: 42,337,596 and the number of shares outstanding of our Preferred stock was 50,000,000.

The Number of Shares Outstanding from the Previous Reporting Period: 42,337,596 shares of common stock and 50,000,000 shares of preferred stock issued and outstanding as of March 31, 2022

The Number of Shares Outstanding from the Most Recent Completed Fiscal Year End Period: 42,337,596 shares of common stock and 50,000,000 shares of preferred stock issued and outstanding as of September 30, 2021

As of August 13, 2022, the number of shares outstanding of our Common Stock was: 42,337,596 and the number of shares outstanding of our Preferred stock was 50,000,000.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The issuer is currently in good standing in State of Delaware.

AMAYA Global Holdings Corp. (from January 9, 2020 to present day)

Previous Name: General Agriculture Corporation (from July 8, 2013 to January 9, 2020)

Initial Name upon incorporation: Geltology Inc (from March 24, 2010 to July 8, 2013)

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Delaware

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

225 Grand Street, New York, NY 10013

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol: AYAG
Exact title and class of securities outstanding: Common Stock
CUSIP: 02314U100
Par or stated value: \$0.0001 per share

Total shares authorized: 200,000,000 as of date: August 13, 2022
Total shares outstanding: 42,337,596 as of date: August 13, 2022
Number of shares in the Public Float²: 6,080,940 as of date: August 13, 2022
Total number of shareholders of record: 644 as of date: August 13, 2022

Trading symbol: None
Exact title and class of securities outstanding: Preferred Stock
CUSIP: None
Par or stated value: \$0.0001 per share
Total shares authorized: 150,000,000 as of date: August 13, 2022
Total shares outstanding: 50,000,000 as of date: August 13, 2022
Number of shares in the Public Floats: 0 as of date: August 13, 2022
Total number of shareholders of record: 2 as of date: August 13, 2022

All additional class(es) of publicly traded securities (if any):

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: Transshare Corporation
Phone: 303-662-1112
Email: kmessinger@Transshare.com
Address: Bayside Center 1, 17755 North US Highway 19, Suite 140, Clearwater, FL 33764

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

On March 20, 2020, we issued 25,000,000 shares of common stock at \$0.0001 per share. The issuance of these shares is On March 20, 2020, we issued 10,000,000 shares of common stock at \$0.0001 per share to Mann C. Yam. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On March 20, 2020, we issued 15,000,000 shares of common stock at \$0.0001 per share to AMAYA Global Holding Inc, a New York corporation, which is majority owned and controlled by Mann C. Yam. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On March 20, 2020, we issued 20,000,000 shares of preferred stock at \$0.0001 per share to Mann C. Yam. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On March 20, 2020, we issued 30,000,000 shares of preferred stock at \$0.0001 per share to AMAYA Global Holding Inc, a New York corporation, which is majority owned and controlled by Mann C. Yam. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On August 19, 2020, we issued 530,000 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On August 24, 2020, we issued 255,000 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On August 31, 2020, we issued 33,333 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On December 07, 2020, we issued 8,730 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On December 21, 2020, we issued 119,000 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On January 22, 2021, we issued 33,330 shares of common stock at \$0.0001 per share. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On March 26, 2021, we issued an aggregate of 204,930 shares of common stock at \$0.0001 per share to a group of individual investors. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

On August 03, 2021, we issued an aggregate of 234,333 shares of common stock at \$0.0001 per share to several investors. The issuance of these shares is pursuant to the exemption from registration provided by Section 4(2) of the Securities Act of 1933.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>September 30, 2020</u> Common: <u>41,737,273</u> Preferred: <u>50,000,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR-Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>12/07/2020</u>	<u>New Issuance</u>	2,300	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>JIEFANG LI</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/07/2020</u>	<u>New Issuance</u>	430	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>SUTAO LIU</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/07/2020</u>	<u>New Issuance</u>	1,000	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>JUNYING LUO</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/07/2020</u>	<u>New Issuance</u>	5,000	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>HAIYANG ZHOU</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	2,000	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>MAO WU DONG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	10,000	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>HUA LI</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>JULIET MAE ADAMS</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>

<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>ALWAYNE ADAMS</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>WILSON DUONG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>4,600</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>RYAN ENG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>2,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>MEI FENG GUO</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>LUNBAO HUANG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>HAROLD HURON</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>2,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>YISHU JIANG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>MICHELLE M. LAM</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>YAT CHEUNG LAM</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>2,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>HUI MING LIN</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>XING ZHENG LIN</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>VINCENT LOZANO</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>26,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>VANCE W. SANFORD</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>2,400</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>JONATHAN A. VARVERIS</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>

<u>12/21/2020</u>	<u>New Issuance</u>	<u>1,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>MICHAEL T. VUONG</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>KATHY Y. YAM</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>12/21/2020</u>	<u>New Issuance</u>	<u>16,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>CHRISTOPHER YEE</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>01/22/2021</u>	<u>New Issuance</u>	<u>33,330</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>LIYANG MEI</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>03/26/2021</u>	<u>New Issuance</u>	<u>104,930</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>XUEHUN L</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>03/26/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>XIUQUAN MO</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>08/03/2021</u>	<u>New Issuance</u>	<u>120,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>YAT CHEUNG LAM</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>08/03/2021</u>	<u>New Issuance</u>	<u>90,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>CHEUNG LAM</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>08/03/2021</u>	<u>New Issuance</u>	<u>3,000</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>SILVIA ROSS</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
<u>08/03/2021</u>	<u>New Issuance</u>	<u>13,333</u>	<u>Common Stock</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>VANCE W. SANFORD</u>	<u>cash</u>	<u>restricted</u>	<u>Exemption</u>
Shares Outstanding on Date of This Report: <u>Ending Balance</u> <u>Ending Balance:</u> Date <u>August 13, 2022</u>									

Common: 42,337,596									
Preferred: 50,000,000									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Deneice Day
Title: 2100 West Loop South #916
Houston, TX 77027
Relationship to Issuer: Outside Accountant / Consultant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Quarterly Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Quarterly Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

AMAYA Global Holdings Corp

**225 Grand Street
New York, NY 10013
Phone: 212-871-6174**

**FINANCIAL STATEMENTS
FOR THE FISCAL QUARTER ENDED
June 30, 2022**

BALANCE SHEETS
(Unaudited)

	<u>June 30, 2022</u>	<u>September 30, 2021</u>
ASSETS		
Current Assets:		
Cash	\$ 0	\$ 0
Inventory	0	0
Advance payments	0	0
Prepaid leases	0	0
Other current assets	0	0
Total Current Assets	<u>0</u>	<u>0</u>
Property and equipment, net	<u>0</u>	<u>0</u>
Other Assets		
Intangibles, net	0	0
Prepaid leases, net of current portion	0	0
Total Other Assets	<u>0</u>	<u>0</u>
TOTAL ASSETS	<u><u>\$ 0</u></u>	<u><u>\$ 0</u></u>
LIABILITIES		
Current Liabilities:		
Accounts payable and accrued expenses	\$ 0	\$ 0
Due to related parties	0	0
Other current liabilities	0	0
Total Current Liabilities	<u>0</u>	<u>0</u>
Commitments		
Stockholders' Equity		
Common stock		
\$0.0001 par value, 200,000,000 shares authorized		
42,337,596 shares issued and outstanding at		
June 30, 2022 and 2021, respectively	4,234	4,234
Additional paid-in capital	0	0
Statutory reserves	0	0
Retained earnings	0	0
Accumulated other comprehensive income (loss)	(4,234)	(4,234)
Total stockholders' equity	<u>0</u>	<u>0</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u><u>\$ 0</u></u>	<u><u>\$ 0</u></u>

STATEMENTS OF OPERATIONS
(Unaudited)

For the Nine Months Ended June 30,

2022

2021

Sales	\$ -	\$ -
Cost of sales	-	-
Gross profit	-	-
Operating expenses		
Selling expenses	-	-
General and administrative expenses	-	-
Total operating expenses	-	-
Income from operations	-	-
Other income (expenses):		
Interest income	-	-
Interest expense	-	-
Other income (expense), net	-	-
Total other income (expenses)	-	-
Income before provision for income taxes	-	-
Provision for income taxes	-	-
Net income		
Other comprehensive income		
Foreign currency translation gains (losses)	\$ -	\$ -
Total comprehensive income	-	-
Earnings per share:		
Basic and diluted	-	-
Weighted average number of common stock outstanding		
Basic and diluted	42,337,596	42,337,596

STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY
(Unaudited)

	Common	Stock	Additional	Statutory	Retained	Accumulated	Total
	<u>Shares</u>	<u>Value</u>	<u>Paid in</u>	<u>Reserve</u>	<u>Earnings</u>	<u>Other</u>	<u>Stockholders'</u>
			<u>Capital</u>			<u>Income (Loss)</u>	<u>Equity</u>
Balance at September 30, 2020	41,737,273	\$ 4,174	\$ -	\$ -	\$ -	\$ -	\$ 4,174
Comprehensive income:							
Net income	-	-	-	-	-	-	-
Foreign currency translation loss	-	-	-	-	-	-	-
Statutory reserve	-	-	-	-	-	-	-
Balance at September 30, 2021	42,337,596	\$ 4,234	\$ -	\$ -	\$ -	\$ -	\$ 4,234
Comprehensive income:							
Net income	-	-	-	-	-	-	-
Foreign currency translation loss	-	-	-	-	-	-	-
Statutory reserve	-	-	-	-	-	-	-
Balance at June 30, 2022	42,337,596	\$ 4,234	\$ -	\$ -	\$ -	\$ -	\$ 4,234

STATEMENTS OF CASH FLOWS
(Unaudited)

For the Nine Months Ended June 30,

2022

2021

Cash flows from operating activities:

Net Income	\$ -	\$ -
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Adjustments to reconcile net income to net cash provided by operating activities:

Amortization of prepaid leases	-	-
Depreciation and amortization	-	-

Changes in current assets and current liabilities:

Accounts receivable	-	-
Inventory	-	-
Advance payments	-	-
Prepaid leases		
Other current assets	-	-
Accounts payable and accrued expenses	-	-
Customer deposits	-	-
Other current liabilities	-	-

Net cash provided by (used in) operating activities	-	-
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Cash flows from investing activities:

Acquisition of property and equipment	-	-
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Net cash used in investing activities	-	-
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Cash flows from financing activities:

Proceeds from short-term bank loans	-	-
Proceeds from related parties, net	-	-

Net cash provided by financing activities	-	-
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Effect of exchange rate changes on cash and cash equivalents	-	-
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Net increase (decrease) in cash and cash equivalents	-	-
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Cash and cash equivalents – beginning of period	-	-
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Cash and cash equivalents – ending of period	-	-
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Supplemental disclosure of cash flow information:

Cash paid for interest	\$ -	\$ -
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NOTES TO FINANCIAL STATEMENTS

NOTE 1 – ORGANIZATION AND NATURE OF BUSINESS

We were established under the laws of the State of Delaware on March 24, 2010. From July 2012 to December 2016, we engaged in the agriculture business in China through our Chinese operating entity General Red Holding, Inc. In December 2016, we completed the spin-off of General Red Holding, Inc and upon the completion of the spin-off of General Red Holding, Inc, we no longer engaged in agriculture business in China.

Our current business operation is to focus on investing in how growth business ventures, providing consulting services to corporate clients in their strategic development and valuation increase.

NOTE 2 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation and Consolidation

The accompanying financial statements have been prepared in accordance with United States generally accepted accounting principles ("U.S. GAAP"). In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the periods presented have been reflected herein.

Use of Estimates

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes, including the amount of receivables that ultimately will be collected, the potential outcome of future tax consequences of events that have been recognized in the Company's financial statements and loss contingencies. Actual results could differ from those estimates. To the extent that there are material differences between these estimates and actual results, the Company's financial condition or results of operations will be affected. Estimates are made based on past experience and other assumptions that management believes are reasonable under the circumstances, and management evaluates these estimates on an ongoing basis.

Going Concern

The accompanying financial statements have been prepared assuming the Company will continue as a going concern, which contemplates, among other things, the realization of assets and satisfaction of liabilities in the normal course of business. The Company has a working capital deficit as of the end of the fiscal period reported.

These matters, among others, raise substantial doubt about our ability to continue as a going concern. While the Company's cash position may not be significant enough to support the Company's daily operations, management intends to raise additional funds.

Intangible Assets

Intangible assets consist of mainly land use rights, which are amortized using the straight-line method over their estimated useful life of 50 years. Evaluation of the recoverability of intangible assets is made to take into account events or circumstances that warrant revised estimates of useful lives or that indicate that impairment exists. No impairment of intangible assets has been identified as of the balance sheet dates.

Revenue Recognition

Revenue is recognized in accordance with the provisions of ASC Topic 605, which provides that revenue is recognized when products are shipped, title and risk of loss is passed to the customers and collection is reasonably assured. Payments received before the above criteria are satisfied are recorded as advances from customers.

Income Tax

The Company applies the provisions of FASB ASC 740-10, *Accounting For Uncertainty In Income Taxes*, which provides clarification related to the process associated with accounting for uncertain tax positions recognized in financial statements. ASC 740-10 prescribes a more-likely-than-not threshold for financial statement recognition and measurement of a tax position taken, or expected to be taken, in a tax return. ASC 740-10 also provides guidance related to, among other things, classification, accounting for interest and penalties associated with tax positions, and disclosure requirements.

Net Loss per Share

Basic net income or loss per share is computed by dividing the net income or loss for the period by the weighted average number of shares of Common Stock outstanding for the period. Diluted income per share reflects the potential dilution of derivative securities by including other potential issuances of Common Stock including shares to be issued upon exercise of options and warrants and upon conversion of convertible debt. Potentially dilutive shares are not included in the event of a loss as the effect of doing so would be anti-dilutive.

Cash and Cash Equivalents

We consider cash, deposits, and short-term investments with original maturities of three months or less as cash and cash equivalents.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Our current business operation is to focus on investing in how growth business ventures, providing consulting services to corporate clients in their strategic development and valuation increase.

B. Please list any subsidiaries, parents, or affiliated companies.

none

C. Describe the issuers' principal products or services.

Business Consulting

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding(1)	Note
<u>Mann C. Yam (2)</u>	<u>Director, President, CEO, CFO</u>	<u>Flushing, New York</u>	<u>10,000,000</u>	<u>Common Stock</u>	<u>23%</u>	See below
<u>AMAYA Global Holdings Inc (2)</u>	<u>5% shareholder</u>	<u>Flushing, New York</u>	<u>15,000,000</u>	<u>Common Stock</u>	<u>36%</u>	See below
<u>Hua Mei Investment Limited(3)</u>	<u>5% shareholder</u>	<u>Beijing, China</u>	<u>9,997,841</u>	<u>Common Stock</u>	<u>23%</u>	See below
<u>Xingping Hou (3)</u>	<u>5% shareholder</u>	<u>Beijing, China</u>	<u>9,997,841</u>	<u>Common Stock</u>	<u>23%</u>	See below
<u>Zhihao Sabio Zhang (3)</u>	<u>5% shareholder</u>	<u>Beijing, China</u>	<u>9,997,841</u>	<u>Common Stock</u>	<u>23%</u>	See below
<u>Mann C. Yam (2)</u>	<u>Director, President, CEO, CFO</u>	<u>Flushing, New York</u>	<u>20,000,000</u>	<u>Preferred Stock</u>	<u>40%</u>	See below
<u>AMAYA Global Holdings Inc (2)</u>	<u>5% shareholder</u>	<u>Flushing, New York</u>	<u>30,000,000</u>	<u>Preferred Stock</u>	<u>60%</u>	See below

Note:

- (1) Based on 42,337,596 shares of Common Stock outstanding as of June 30, 2022 and the 50,000,000 shares of preferred stock outstanding as of June 30, 2022
- (2) Mann C. Yam is the control person and majority owner of AMAYA Global Holdings Inc, a New York corporation and therefore, Mann C. Yam is considered the beneficial owner of the shares held by AMAYA Global Holdings Inc.
- (3) Xingping Hou is the sole director of Hua Mei Investments Limited, and Zhihao Sabio Zhang owns all of the outstanding shares of Hua Mei Investments Limited. Pursuant to a call option agreement dated July 1, 2012, Mr. Hou has the right to purchase all of the shares in Hua Mei Investments Limited held by Mr. Zhang. Such option vests in three annual installments over a period of three years, of which 34% becomes exercisable on July 1, 2013, 33% becomes exercisable on July 1, 2014, and the remaining 33% becomes exercisable on July 1, 2015. The option expires on July 1, 2017.

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Bin Zhou
Firm: Bernard & Yam, LLP
Address 1: 140-75 Ash Avenue, Suite 2C
Address 2: Flushing, NY 11355
Phone: 212-219-7783
Email: binzhou@bernardyam.com

Accountant or Auditor

Name: Deneice Day, CPA
Firm: _____
Address 1: 2100 West Loop South #916
Address 2: Houston, TX 77027
Phone: 281-705-6272
Email: deneiceday@gmail.com

Investor Relations

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____

Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Quarterly Report.

The certifications shall follow the format below:

I, Mann C. Yam certify that:

1. I have reviewed this Quarterly Disclosure Statement for the fiscal quarter ended December 31, 2020 of AMAYA Global Holdings Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/13/2022[Date]

/s/ Mann C. Yam [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Mann C. Yam certify that:

1. I have reviewed this Quarterly Disclosure Statement for the fiscal quarter ended December 31, 2020 of AMAYA Global Holdings Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/13/2022[Date]

/s/ Mann C. Yam [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")